| Fill in this information to identify the |                                  |                                   |
|------------------------------------------|----------------------------------|-----------------------------------|
| Debtor name Aguila, Inc.                 |                                  |                                   |
| United States Bankruptcy Court for th    | e: SOUTHERN DISTRICT OF NEW YORK |                                   |
| Case number (if known) 21-11776          |                                  |                                   |
|                                          |                                  | ■ Check if this is amended filing |

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

| I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:                                                                                                                                                                                                                                                                                                                         |                  |                                                                                                                                                 |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|--|
| □ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) □ Schedule H: Codebtors (Official Form 206H) □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) ■ Amended Schedule |                  |                                                                                                                                                 |  |
| I declare under penalty of perjury that the foregoing is true and correct.                                                                                                                                                                                                                                                                                                                                                                                      |                  |                                                                                                                                                 |  |
| Executed on                                                                                                                                                                                                                                                                                                                                                                                                                                                     | October 26, 2021 | X /s/ Raymond Sanchez Signature of individual signing on behalf of debtor  Raymond Sanchez Printed name  CEO Position or relationship to debtor |  |

Official Form 202

if this is an

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| Fill in this information to identify the case:                        |                                      |  |
|-----------------------------------------------------------------------|--------------------------------------|--|
| Debtor name Aguila, Inc.                                              | -                                    |  |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK | -                                    |  |
| Case number (if known) 21-11776                                       |                                      |  |
|                                                                       | ■ Check if this is an amended filing |  |

#### Official Form 206E/F

#### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

| Part            | 1: List All Creditors with PRIORITY Unsecured C                                                                                | Claims                                                                       |                               |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|-------------------------------|
| 1.              | Do any creditors have priority unsecured claims? (See 1                                                                        | 1 U.S.C. § 507).                                                             |                               |
|                 | ■ No. Go to Part 2.                                                                                                            |                                                                              |                               |
|                 | ☐ Yes. Go to line 2.                                                                                                           |                                                                              |                               |
| Part            | 2: List All Creditors with NONPRIORITY Unsecu                                                                                  | red Claims                                                                   |                               |
| 3               | <ol><li>List in alphabetical order all of the creditors with nonpr<br/>out and attach the Additional Page of Part 2.</li></ol> | riority unsecured claims. If the debtor has more than 6 creditors with nonpr | iority unsecured claims, fill |
|                 | out and attach the Additional Lage of Latt 2.                                                                                  |                                                                              | Amount of claim               |
| 3.1             | Nonpriority creditor's name and mailing address                                                                                | As of the petition filing date, the claim is: Check all that apply.          | \$1,227,776.31                |
|                 | Allied Universal Security Services                                                                                             | ☐ Contingent                                                                 |                               |
|                 | c/o Laurie Malloy                                                                                                              | ☐ Unliquidated                                                               |                               |
|                 | 33-10 Queens Blvd., Ste. 300                                                                                                   | ☐ Disputed                                                                   |                               |
|                 | Long Island City, NY 11101                                                                                                     | '                                                                            |                               |
|                 | Date(s) debt was incurred _                                                                                                    | Basis for the claim: _                                                       |                               |
|                 | Last 4 digits of account number _                                                                                              | Is the claim subject to offset? ■ No □ Yes                                   |                               |
| 3.2             | Nonpriority creditor's name and mailing address                                                                                | As of the petition filing date, the claim is: Check all that apply.          | \$8,662.96                    |
|                 | Atlantic Tomorrow's Office                                                                                                     | ☐ Contingent                                                                 | ·                             |
|                 | 134 W 26th St                                                                                                                  | ☐ Unliquidated                                                               |                               |
|                 | New York, NY 10001                                                                                                             | Disputed                                                                     |                               |
|                 | Date(s) debt was incurred _                                                                                                    | Basis for the claim:                                                         |                               |
|                 | Last 4 digits of account number _                                                                                              | _                                                                            |                               |
|                 |                                                                                                                                | Is the claim subject to offset? ■ No □ Yes                                   |                               |
| 3.3             | Nonpriority creditor's name and mailing address                                                                                | As of the petition filing date, the claim is: Check all that apply.          | \$0.00                        |
|                 | Bakary Maregan and Dahaba Marega                                                                                               | ☐ Contingent                                                                 |                               |
|                 | 504 East 178th Street, Apt. 2A                                                                                                 | ☐ Unliquidated                                                               |                               |
|                 | Bronx, NY 10460                                                                                                                | ■ Disputed                                                                   |                               |
|                 | Date(s) debt was incurred _                                                                                                    | Basis for the claim:                                                         |                               |
| Last 4 digits o | Last 4 digits of account number _                                                                                              | Is the claim subject to offset? ■ No □ Yes                                   |                               |
| 3.4             | Nonpriority creditor's name and mailing address                                                                                | As of the petition filing date, the claim is: Check all that apply.          | \$0.00                        |
|                 | Carlos Loja                                                                                                                    | ☐ Contingent                                                                 | <u> </u>                      |
|                 | 295 East 162nd Street                                                                                                          | ☐ Unliquidated                                                               |                               |
|                 | Bronx, NY 10451                                                                                                                | ■ Disputed                                                                   |                               |
|                 | Date(s) debt was incurred _                                                                                                    | •                                                                            |                               |
|                 | Last 4 digits of account number _                                                                                              | Basis for the claim: _                                                       |                               |
|                 |                                                                                                                                | Is the claim subject to offset? ■ No ☐ Yes                                   |                               |

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| Debto | Aguila, Inc.                                    | Case number (if known) 21-11776                                     |                        |
|-------|-------------------------------------------------|---------------------------------------------------------------------|------------------------|
| 3.5   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00                 |
|       | Christine Cheung                                | Contingent                                                          | <b>40.00</b>           |
|       | 463 East 173rd Street                           | ☐ Unliquidated                                                      |                        |
|       | Bronx, NY 10457                                 | ■ Disputed                                                          |                        |
|       | Date(s) debt was incurred _                     | ·                                                                   |                        |
|       | Last 4 digits of account number _               | Basis for the claim:                                                |                        |
|       |                                                 | Is the claim subject to offset? ■ No ☐ Yes                          |                        |
| 3.6   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$123.75               |
|       | Clarity Benefit Solutions                       | ☐ Contingent                                                        |                        |
|       | 77 Brant Ave # 206                              | ☐ Unliquidated                                                      |                        |
|       | Clark, NJ 07066                                 | Disputed                                                            |                        |
|       | Date(s) debt was incurred _                     | Basis for the claim: _                                              |                        |
|       | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |                        |
|       | 1                                               | ·                                                                   |                        |
| 3.7   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$477,251.42           |
|       | Cluster                                         | ☐ Contingent                                                        |                        |
|       | c/o Kalman Tabak                                | ☐ Unliquidated                                                      |                        |
|       | 406 Avenue F<br>Brooklyn, NY 11218              | Disputed                                                            |                        |
|       | Date(s) debt was incurred                       | Basis for the claim: _                                              |                        |
|       | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |                        |
| 3.8   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$4,863.07             |
| 0.0   | De Lage Landen                                  |                                                                     | ψ <del>4</del> ,003.07 |
|       | 1111 Old Eagle School Road                      | ☐ Contingent                                                        |                        |
|       | Wayne, PA 19087                                 | Unliquidated                                                        |                        |
|       |                                                 | ☐ Disputed                                                          |                        |
|       | Date(s) debt was incurred _                     | Basis for the claim: _                                              |                        |
|       | Last 4 digits of account number _               | Is the claim subject to offset? $\blacksquare$ No $\square$ Yes     |                        |
| 3.9   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$4,147.16             |
|       | Dell Financial Services                         | ☐ Contingent                                                        | , , -                  |
|       | One Dell Way RR2df-26                           | ☐ Unliquidated                                                      |                        |
|       | Round Rock, TX 78682                            | Disputed                                                            |                        |
|       | Date(s) debt was incurred                       | ·                                                                   |                        |
|       | Last 4 digits of account number                 | Basis for the claim: _                                              |                        |
|       | Last + digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |                        |
| 3.10  | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$600.00               |
| •     | Delta Elevator                                  | ☐ Contingent                                                        |                        |
|       | 1536 Ericson Pl                                 | ☐ Unliquidated                                                      |                        |
|       | Bronx, NY 10461                                 | ☐ Disputed                                                          |                        |
|       | Date(s) debt was incurred                       |                                                                     |                        |
|       | Last 4 digits of account number                 | Basis for the claim: _                                              |                        |
|       | Last 4 digits of account number _               | Is the claim subject to offset? ■ No ☐ Yes                          |                        |
| 3.11  | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00                 |
| -     | Enrique Encarnacion                             | ☐ Contingent                                                        |                        |
|       | c/o Ferro, Kuba, Mangano, Skylar, P.C.          | ☐ Unliquidated                                                      |                        |
|       | 825 Veterans Highway                            | ■ Disputed                                                          |                        |
|       | Hauppauge, NY 11788                             | •                                                                   |                        |
|       | Date(s) debt was incurred _                     | Basis for the claim: _                                              |                        |
|       | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |                        |

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| Debto | Aguila, Inc.                                                | Case number (if known) 21-11776                                     |                |
|-------|-------------------------------------------------------------|---------------------------------------------------------------------|----------------|
| 3.12  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$0.00         |
| [     | Garilena de los Santos                                      | Contingent                                                          | ψ0.00          |
|       | 738/740 East 243rd Street, Apt. 3B                          | ☐ Unliquidated                                                      |                |
|       | Bronx, NY 10470                                             | ■ Disputed                                                          |                |
|       | Date(s) debt was incurred _                                 | ·                                                                   |                |
|       | Last 4 digits of account number _                           | Basis for the claim:                                                |                |
|       |                                                             | Is the claim subject to offset? ■ No ☐ Yes                          |                |
| 3.13  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$92,593.20    |
|       | Havana Express Catering Services                            | ☐ Contingent                                                        |                |
|       | 815 Hutchinson River Pkwy.                                  | ☐ Unliquidated                                                      |                |
|       | Bronx, NY 10465                                             | ☐ Disputed                                                          |                |
|       | Date(s) debt was incurred _                                 | Basis for the claim: _                                              |                |
|       | Last 4 digits of account number _                           | Is the claim subject to offset? ■ No □ Yes                          |                |
| 3.14  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$2,022,648.30 |
|       | Intrepid Group, LLC                                         | ☐ Contingent                                                        |                |
|       | c/o Romer Debbas, LLP                                       | •                                                                   |                |
|       | Attn: Jason A Goodman, Esq.<br>275 Madison Avenue, Ste. 801 | ■ Unliquidated                                                      |                |
|       | New York, NY 10016                                          | ■ Disputed                                                          |                |
|       | Date(s) debt was incurred                                   | Basis for the claim: _                                              |                |
|       | Last 4 digits of account number _                           | Is the claim subject to offset? ■ No ☐ Yes                          |                |
| 3.15  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$0.00         |
|       | Jenny Rivera                                                | ☐ Contingent                                                        |                |
|       | 530 Throggs Neck Expressway                                 | ☐ Unliquidated                                                      |                |
|       | Bronx, NY 10465                                             | □ Disputed                                                          |                |
|       | Date(s) debt was incurred _                                 | ·                                                                   |                |
|       | Last 4 digits of account number                             | Basis for the claim: _                                              |                |
|       |                                                             | Is the claim subject to offset? ■ No □ Yes                          |                |
| 3.16  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$16,850.88    |
|       | Lamb Insurance Services                                     | ☐ Contingent                                                        |                |
|       | 370 Lexington Ave Suite 608                                 | ☐ Unliquidated                                                      |                |
|       | New York, NY 10168                                          | Disputed                                                            |                |
|       | Date(s) debt was incurred _                                 | Basis for the claim: _                                              |                |
|       | Last 4 digits of account number _                           | Is the claim subject to offset? ■ No □ Yes                          |                |
| 3.17  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$0.00         |
|       | Luis Figueroa                                               | ☐ Contingent                                                        |                |
|       | 4589 Park Avenue                                            | ☐ Unliquidated                                                      |                |
|       | Bronx, NY 10458                                             | ■ Disputed                                                          |                |
|       | Date(s) debt was incurred _                                 | ·                                                                   |                |
|       | Last 4 digits of account number _                           | Basis for the claim: _                                              |                |
|       | _                                                           | Is the claim subject to offset? ■ No ☐ Yes                          |                |
| 3.18  | Nonpriority creditor's name and mailing address             | As of the petition filing date, the claim is: Check all that apply. | \$3,064.87     |
|       | Metropolitan Telecommunications                             | ☐ Contingent                                                        |                |
|       | 55 Water St 32nd fl                                         | ☐ Unliquidated                                                      |                |
|       | New York, NY 10041                                          | Disputed                                                            |                |
|       | Date(s) debt was incurred _                                 | Basis for the claim:                                                |                |
|       | Last 4 digits of account number _                           | Is the claim subject to offset? ■ No □ Yes                          |                |
|       |                                                             | is the daint subject to offset? - NO - Yes                          |                |

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| Debtor | Aguila, Inc.                                                                                                                                                                 | Case number (if known) 21-11776                                                                                                                                                 |                |
|--------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 3.19   | Nonpriority creditor's name and mailing address MSA Security 9 Murrary Street New York, NY 10007                                                                             | As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed                                                                           | \$1,577.00     |
|        | Date(s) debt was incurred _                                                                                                                                                  | Basis for the claim:                                                                                                                                                            |                |
|        | Last 4 digits of account number _                                                                                                                                            | Is the claim subject to offset? ■ No □ Yes                                                                                                                                      |                |
| 3.20   | Nonpriority creditor's name and mailing address Naquana Miller 756 Fox Street Bronx, NY 10455 Date(s) debt was incurred _ Last 4 digits of account number _                  | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes | \$0.00         |
| 3.21   | Nonpriority creditor's name and mailing address                                                                                                                              | As of the petition filing date, the claim is: Check all that apply.                                                                                                             | \$3,063,886.32 |
|        | Park View Hotel Jardin Central Pre-Assessment Shelter Justin Podolsky 55 West 110th Street New York, NY 10026 Date(s) debt was incurred _ Last 4 digits of account number _  | ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _  Is the claim subject to offset? ■ No ☐ Yes                                                                      |                |
| 3.22   | Nonpriority creditor's name and mailing address Paylocity 1359 Broadway Suite 808 New York, NY 10018 Date(s) debt was incurred _ Last 4 digits of account number _           | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes  | \$3,536.48     |
| 3.23   | Nonpriority creditor's name and mailing address Shirley Perales 868 East 95th Street Brooklyn, NY 11236 Date(s) debt was incurred _ Last 4 digits of account number _        | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes  | \$0.00         |
| 3.24   | Nonpriority creditor's name and mailing address Stephanie Sanchez 1056 Boynton Avenue, Apt. 4F Bronx, NY 10472 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ☐ No ☐ Yes  | \$0.00         |
| 3.25   | Nonpriority creditor's name and mailing address Time Warner Cable 400 Atlantic Street Stamford, CT 06901 Date(s) debt was incurred _ Last 4 digits of account number _       | As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes  | \$396.81       |

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| Debtor | Aguila, Inc.                                    | Case number (if known) 21-11776                                     |              |
|--------|-------------------------------------------------|---------------------------------------------------------------------|--------------|
| 3.26   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$39.23      |
|        | Verizon                                         | □ Contingent                                                        | <del></del>  |
|        | 42 St. Bryant Park Station                      | ☐ Unliquidated                                                      |              |
|        | New York, NY 10018                              | ☐ Disputed                                                          |              |
|        | Date(s) debt was incurred _                     | Basis for the claim:                                                |              |
|        | Last 4 digits of account number _               |                                                                     |              |
|        |                                                 | Is the claim subject to offset? ■ No ☐ Yes                          |              |
| 3.27   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,163.97   |
|        | Vonage Business                                 | ☐ Contingent                                                        |              |
|        | 23 Main St                                      | ☐ Unliquidated                                                      |              |
|        | Holmdel, NJ 07733                               | ☐ Disputed                                                          |              |
|        | Date(s) debt was incurred _                     | Basis for the claim: _                                              |              |
|        | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |              |
| 3.28   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00       |
|        | Wayne Tatum                                     | ☐ Contingent                                                        |              |
|        | P.O. Box 714                                    | ☐ Unliquidated                                                      |              |
|        | New York, NY 10026                              | Disputed                                                            |              |
|        | Date(s) debt was incurred _                     | Basis for the claim: _                                              |              |
|        | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |              |
|        |                                                 | is the dain subject to diset: — No — Tes                            |              |
| 3.29   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00       |
|        | Wayne Tatum                                     | ☐ Contingent                                                        |              |
|        | 441 Beach 51st Street, Apt. 8A                  | ☐ Unliquidated                                                      |              |
|        | Far Rockaway, NY 11691                          | ■ Disputed                                                          |              |
|        | Date(s) debt was incurred _                     | Basis for the claim: _                                              |              |
|        | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |              |
| 3.30   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$171,201.00 |
|        | We Care Housing Services LLC                    | ☐ Contingent                                                        | . ,          |
|        | c/o Albert Faks                                 | ☐ Unliquidated                                                      |              |
|        | 55 West 110th Street                            | Disputed                                                            |              |
|        | New York, NY 10026  Date(s) debt was incurred   | Basis for the claim: _                                              |              |
|        | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |              |
|        |                                                 |                                                                     |              |
| 3.31   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$75.95      |
|        | Westchester Ave CW & Lube Inc.                  | Contingent                                                          |              |
|        | 1440 Westchester Ave                            | ☐ Unliquidated                                                      |              |
|        | Bronx, NY 10472                                 | ☐ Disputed                                                          |              |
|        | Date(s) debt was incurred _                     | Basis for the claim: _                                              |              |
|        | Last 4 digits of account number _               | Is the claim subject to offset? $\blacksquare$ No $\square$ Yes     |              |
| 3.32   | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$3,083.55   |
|        | Windstream                                      | □ Contingent                                                        | , -,         |
|        | 60 Hudson Street                                | ☐ Unliquidated                                                      |              |
|        | New York, NY 10013                              | ☐ Disputed                                                          |              |
|        | Date(s) debt was incurred _                     | Basis for the claim: _                                              |              |
|        | Last 4 digits of account number _               | Is the claim subject to offset? ■ No □ Yes                          |              |
|        |                                                 | is the claim subject to onset? - No - Yes                           |              |

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|                                                                                                                                                              | Pg 7 01 7                                                                                                                                                             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Debtor Aguila, Inc.                                                                                                                                          | Case number (if known) 21-11776                                                                                                                                       |
| 3.33 Nonpriority creditor's name and mailing address                                                                                                         | As of the petition filing date, the claim is: Check all that apply. \$0.00                                                                                            |
| Xavier Hernandez                                                                                                                                             | ☐ Contingent                                                                                                                                                          |
| 1056 Boynton Avenue, Apt. 2A                                                                                                                                 | ☐ Unliquidated                                                                                                                                                        |
| Bronx, NY 10472                                                                                                                                              | Disputed                                                                                                                                                              |
| Date(s) debt was incurred _                                                                                                                                  | Basis for the claim: _                                                                                                                                                |
| Last 4 digits of account number _                                                                                                                            | Is the claim subject to offset? ■ No □ Yes                                                                                                                            |
| assignees of claims listed above, and attorneys for unsecured or  If no others need to be notified for the debts listed in Parts 1  Name and mailing address | editors.  I and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.  On which line in Part1 or Part 2 is the Last 4 digits of |
| Name and maining address                                                                                                                                     | related creditor (if any) listed?  account number, if any                                                                                                             |
| Part 4: Total Amounts of the Priority and Nonpriorit                                                                                                         | y Unsecured Claims                                                                                                                                                    |
| 5. Add the amounts of priority and nonpriority unsecured clair                                                                                               | ns.                                                                                                                                                                   |
| E. Tatalada San Bart A                                                                                                                                       | Total of claim amounts                                                                                                                                                |
| 5a. Total claims from Part 1 5b. Total claims from Part 2                                                                                                    | 5a. \$                                                                                                                                                                |
| SD. Total Ciallis Holli Fait 2                                                                                                                               | 5b. <b>+</b> \$ 7,103,542.23                                                                                                                                          |
| 5c. Total of Parts 1 and 2                                                                                                                                   | 5c \$ 7,103,542.23                                                                                                                                                    |
| Lines 5a + 5b = 5c.                                                                                                                                          | 5c. \$                                                                                                                                                                |